



### Adult Health History

#### PATIENT INFORMATION

Full Name: <small>(include middle initial)</small>	Date:
Date of Birth:	Age:
Address 1:	Social Security #:
Address 2:	Sex:
City:	Language:
State:                      Zip:	Employer:
Home phone:	Emergency Contact:
Work phone:	Emergency Phone:
Cell phone:	Emergency Relationship:

#### GUARANTOR INFORMATION (Person whom is financially responsible if not the patient.)

Name:	Date of Birth:
Address 1:	Social Security #:
Address 2:	Sex:
City:	Language:
State:                      Zip:	Employer:
Home phone:	Emergency Contact:
Work phone:	Emergency Phone:
Cell phone:	Emergency Relationship:

#### INSURANCE INFORMATION

Primary Insurance:	Secondary Insurance:
Certificate #:	Certificate #:
Group #:	Group #:
Group Name:	Group Name:
Copay:	Copay:
Subscriber Name:	Subscriber Name:
Social Security #:	Social Security #:
DOB:	DOB:

**Authorization to Pay Benefits to Physician:** I authorize the release of medical or other information necessary to process health insurance claims. I also request payment of benefits to myself or to my Provider, Pine Lake Health, LLC, when he/she accepts assignment.

**Authorization to Release Medical Information:** I hereby authorize my Provider, Pine Lake Health, LLC, to release any information necessary for my course of treatment.

\_\_\_\_\_  
Signed (patient or parent if minor)

\_\_\_\_\_  
Date

Name: \_\_\_\_\_ Sex: M F Date: \_\_\_\_\_

Age: \_\_\_\_\_ DOB: \_\_\_\_\_ Marital Status: S M D W Occupation: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Children's Names and Ages: \_\_\_\_\_  
\_\_\_\_\_

Current Medical Problem: \_\_\_\_\_  
\_\_\_\_\_

Past or Present (*on going*) Medical Problems: \_\_\_\_\_  
\_\_\_\_\_

Surgeries & Dates: \_\_\_\_\_  
\_\_\_\_\_

Immunizations: (*give date of most recent immunization*)

Tetanus \_\_\_\_\_ Influenza \_\_\_\_\_ Pneumonia (pneumovax) \_\_\_\_\_ Shingles(Zostavax) \_\_\_\_\_

Current Medications:

Dosage:

How Often:

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

List Any Allergies to Medications and/or Other Substances:

\_\_\_\_\_ Reaction: \_\_\_\_\_  
\_\_\_\_\_ Reaction: \_\_\_\_\_

Family History: (*Indicate maternal or paternal relatives with any of the following problems*)

Heart Disease: \_\_\_\_\_

High Blood Pressure: \_\_\_\_\_

Diabetes: \_\_\_\_\_

Cancer: (Include type) \_\_\_\_\_

Other Inherited Diseases: \_\_\_\_\_

Emotional Problems: \_\_\_\_\_

Health Habits: (*Circle most appropriate and fill in blank*)

Tobacco Use:	Never	In The Past	Now	
Type of tobacco::	_____	How Much: _____	How Long: _____	
Alcohol:	Never	Rarely	Frequently	How Much: _____
Street Drugs:	Never	Rarely	Frequently	What: _____
Exercise:	Never	Rarely	Frequently	How Often: _____
Seatbelt:	Never	Sometimes	Always	
Eating:	Poorly	Meets Needs	Excessively	
Caffeine:	Never	Sometimes	Frequently	How Much: _____

Approximate number of hours of sleep per night?: \_\_\_\_\_

Colonoscopy Date: \_\_\_\_\_

Mammogram Date: \_\_\_\_\_

Name: \_\_\_\_\_ Todays Date: \_\_\_\_\_

Have you had any of the following problems: (Include current and past problems) **Mark with X current symptoms, √ for past symptoms**

**General**

Weight Gain	Current	Past
Weight Loss	_____	_____
Appetite Loss	_____	_____
Chills/Fever	_____	_____
Fatigue	_____	_____
Sleep Difficulties	_____	_____
Lymph Gland Swelling/Lumps	_____	_____

**HEENT**

Frequent Headaches	Current	Past
Recent Changes in vision	_____	_____
Glaucoma	_____	_____
Cataract	_____	_____
Hearing Loss	_____	_____
Ringing in the Ears	_____	_____
Frequent Nosebleeds	_____	_____
Persistent Hoarseness	_____	_____
Difficulty Swallowing	_____	_____
Sore Throat	_____	_____

**Respiratory**

Frequent cough	Current	Past
Snoring	_____	_____
Asthma	_____	_____
Emphysema	_____	_____
Shortness of Breath	_____	_____
Coughing up Blood	_____	_____
Coughing up Phlegm	_____	_____
Tuberculosis	_____	_____
Recurrent Pneumonia	_____	_____
Recurrent Bronchitis	_____	_____

**Genitourinary**

Blood in Urine	Current	Past
Difficulty Starting Urine	_____	_____
Burning with Urination	_____	_____
Urinary Frequency	_____	_____
Urinary Incontinence	_____	_____
Slow Urine Flow	_____	_____
Bladder Infections	_____	_____
Kidney Infections	_____	_____
Kidney Stones	_____	_____
Venereal Disease	_____	_____

*Men*

Prostate Problems	_____	_____
Discharge from Penis	_____	_____
Lump in Testicles	_____	_____

*Women*

Vaginal Discharge	_____	_____
Irregular Periods	_____	_____
Painful Periods	_____	_____
Pain with intercourse	_____	_____
Abnormal Vaginal Bleeding	_____	_____
Abnormal PAP Test	_____	_____
Date of last PAP	____/____/____	
Age of Onset of Periods:	_____	
Total # of days in Cycle:	_____	Days of Flow: _____
Number of Pregnancies	_____	Number of Children _____
Method of Birth Control:	_____	

**Endocrine**

Thyroid problems	Current	Past
Excessive thirst or urination	_____	_____
Diabetes/High Blood Sugar	_____	_____

**Skin**

Excessive Sweating	Current	Past
Rash	_____	_____

**Neck**

Neck Pain	Current	Past
Neck Stiffness	_____	_____

**Breast**

Breast Pain	Current	Past
Nipple Discharge	_____	_____
Breast Lump	_____	_____

**Cardiovascular**

Chest Pain	_____	_____
Severe calf pain when walking	_____	_____
Shortness of Breath with exercise	_____	_____
Irregular Heartbeat	_____	_____
High Blood Pressure	_____	_____
Palpitations/Heart Racing	_____	_____
Waking at night due to Shortness of Breath	_____	_____
Heart Attack	_____	_____
History of Heart Failure	_____	_____
Rheumatic Fever	_____	_____
Heart Murmur	_____	_____

**Gastrointestinal**

Hemorrhoids	Current	Past
Frequent Abdominal Pain	_____	_____
Black Tarry Stools	_____	_____
Recent Change in Bowel Habits	_____	_____
Constipation	_____	_____
Diarrhea	_____	_____
Vomiting Blood	_____	_____
Indigestion/Heartburn	_____	_____
Nausea	_____	_____
Rectal Bleeding/Bloody Stool	_____	_____
Vomiting	_____	_____
Hepatitis/Liver Problems	_____	_____
Gallbladder Problems	_____	_____
Ulcers	_____	_____

**Musculoskeletal**

Painful/Swollen Joints	Current	Past
Persistent Back or Neck Pain	_____	_____
Decreased Range of Motion	_____	_____
Muscle Pain	_____	_____

**Neurological**

Numbness in Face, Arms, Legs	Current	Past
Fainting/Loss of Consciousness	_____	_____
Seizures or Epilepsy	_____	_____
Previous Stroke	_____	_____
Weakness in Face, Arms, Legs	_____	_____

**Psychological**

Frequent Anxiety	Current	Past
Depression	_____	_____
Loss of Interest in Usual Activities	_____	_____
Recent Thoughts of Suicide	_____	_____
Suicide Attempt	_____	_____

**Hematology**

Abnormal Bleeding	Current	Past
Anemia	_____	_____
Blood Clots	_____	_____

**Pine Lake Health, LLC & Waverly Health Care**  
**Patient Information**  
*(Please Print)*

**Patient Name:** \_\_\_\_\_

**DOB:** \_\_\_\_\_

**Receipt of Notice of Privacy Practice**

\_\_\_\_\_ I have been offered or received a copy of Pine Lake Health, LLC's Notice of Privacy Practices.  
Initial

**Message Authorization**

Representatives of Pine Lake Health, LLC are allowed to leave any and all information regarding my status as a patient on my voice mail, answering machine, or email. I realize this information may include pertinent health status and/or financial information.

DO NOT leave a message *(Check box if applicable)*

**Authorization to Communicate Personal Health Information:**

Pine Lake Health, LLC may communicate information to the following people regarding my health status as needed:

Name \_\_\_\_\_ Phone Number \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Phone Number \_\_\_\_\_ Relationship \_\_\_\_\_

\_\_\_\_\_  
Patient Authorized Signature

\_\_\_\_\_  
Relationship to patient

\_\_\_\_\_  
Date

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**For MEDICARE Patients ONLY**

**MEDICARE Authorization**

I request that payment of authorized MEDICARE benefits be made either to me, or, on my behalf, to Pine Lake Health, LLC for any services furnished to me by its physician. I authorize my holder of medical information to release to the Centers for MEDICAID and MEDICARE Services and its agents any information needed to determine these benefits or the benefits payable for related services.

**Secondary Insurance Benefits Authorization**

I hereby authorize payment of my Medigap and/or Secondary Insurance benefits to Pine Lake Health, LLC for all claims filed on my behalf. This authorization applies to all services until my representative or I revoke it.

\_\_\_\_\_  
Patient Authorized Signature

\_\_\_\_\_  
Relationship to patient

\_\_\_\_\_  
Date

## ***Pine Lake Health, LLC & Waverly Health Care Financial Policy and Patient Responsibilities***

Thank you for choosing Pine Lake Health, LLC as your primary health care provider. We are committed to assisting you with timely insurance filing and payment of your account. The following is a statement of our Financial Policy, which we require you to read and sign prior to initial visit.

Pine Lake Health, LLC is committed to providing the best treatment possible for our patients. Patients are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates.

Our practice participates with many insurance plans and a current listing is available at each location and on our website [www.pinelakehealth.com](http://www.pinelakehealth.com). If your insurance plan does not cover our services, payment in full is expected at the time of your visit. We accept cash, checks, MasterCard, Visa, Discover, and debit cards.

Updated insurance information must be given to us at the time of service. We will require a copy of your insurance cards before services are performed and these will be scanned into our system. We file all insurance claims in a timely manner. After filing, we allow 30 business days for your insurance company to pay. If your insurance company fails to make payment, you will be responsible for payment in full.

If the patient is a minor, the adult accompanying the child for treatment will ultimately be responsible for payment. We cannot become involved in third party liabilities, personal injury, or custody issues to determine the responsible party for payment. We cannot accept an attorney's letter of payment guarantee. If you have a past due personal balance on your account, you will need to contact the billing office to make payment arrangements prior to receiving most services. Any account that is over 90 days past due will be sent to an independent collection service and may be subject to reporting to the credit bureau and possible termination of the doctor/patient relationship.

**Copays, Co-insurance and /or Deductibles** – There may be some copay, co-insurance or deductible charges associated with certain medical services and tests. Patient payment of the copay, co-insurance, or deductible is required at the time of service.

**Pre-certification** – Pre-certification or prior approval may be required by your health plan before certain procedures, tests, or surgeries are performed. We will assist you in the pre-certification process by contacting your insurance company on your behalf. It is your responsibility to confirm that you have been granted approval of certification before your appointment so you do not incur any unnecessary personal charges.

**Other physician charges** – Our practice is committed to providing the best treatment for our patients which may necessitate the outsourcing of some services to other professionals. When this occurs, you may receive a statement from the provider of ancillary services such as Pathology, Laboratory, and/or Radiology interpretation services, unless Pine Lake Health, LLC purchased these services.

**Motor Vehicle Accident** – Medical insurance will be filed and any co pay, co-insurance or deductible is required to be paid at the time of service. If no payment is received from the insurance company after 30 business days, it will become the patient's responsibility. Filing claims to the auto insurance is the responsibility of the patient.

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***Unless contractually prohibited by your insurance carrier, you may be personally charged the following additional fees. These fees will not be filed to your insurance carrier and are the direct responsibility of the patient. Please initial to the left of each category to indicate your acknowledgement.***

\_\_\_\_\_ ***No Show Appointments & Returned Checks*** – Unless canceled at least 24 hours in advance, (INITIAL) depending on the type of appointment, you may be charged a fee of \$25.00 to \$50.00 for each occurrence. After the 2<sup>nd</sup> no show appointment you will be dismissed from the practice. All returned checks will be charged a fee of \$25.00 for each occurrence.

\_\_\_\_\_ ***Patient Billing Fee*** – Unless other suitable arrangements are made in advance, patients who fail to pay their co-payment, (INITIAL) co-insurance, deductible, or estimated balance due at the time of service may be billed a fee up to \$25.00 for each occurrence. I agreed to be billed a fee of 35% of a bad debt balance for any extraordinary costs associated with collection of funds owed to Pine Lake Health, including but not limited to, collection agency fees, attorneys' fees and court costs.

\_\_\_\_\_ ***Forms / Letters / Copy of Medical Records*** – There is a charge for completion of all forms, letters, or copying of medical records. (INITIAL) Payment must be made before the completion or release of any forms, letters, or medical records. Forms for disability, FMLA and etc... will range \$20.00 to \$50.00. Letters may be billed up to a maximum of \$40.00. Copying of medical records is charged of \$5.00 handling fee plus \$.25 per page.

I certify that the information given by me in applying for payment under my insurance contract is correct. I authorize any holder of medical or other information about me to release to any third party payers (including Medicare and Medicaid) information needed for claims for health care benefits. I request that payment of authorized health care benefits be paid and I assign the benefits payable for the physician services to the physician or organization furnishing the services. I authorize such physician or organization to submit a claim to my health insurance carrier or any other third party payer, including Medicare and Medicaid, on my behalf. I request payment of benefits under Title XVIII (Medicare and XIX Medicaid) of the Social Security Act to Pine Lake Health, LLC. I understand that I am financially responsible for charges not covered by the assignment, and I hereby guarantee timely payment in full of any such charges.

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By signing below, I acknowledge that I have read and fully understand this Policy and my financial responsibilities as a patient of Pine Lake Health, LLC.

Print Patient Name: \_\_\_\_\_ Date \_\_\_\_\_

Signature of Patient or Responsible Party \_\_\_\_\_