

Adult Health History

PATIENT INFORMATION

Name:	Date:
Date of Birth:	Age:
Address 1:	Social Security #:
Address 2:	Sex:
City:	Language:
State: Zip:	Employer:
Home phone:	Emergency Contact:
Work phone:	Emergency Phone:
Cell phone:	Emergency Relationship:

GUARANTOR INFORMATION (Person whom is financially responsible if not the patient.)

Name:	Date of Birth:
Address 1:	Social Security #:
Address 2:	Sex:
City:	Language:
State: Zip:	Employer:
Home phone:	Emergency Contact:
Work phone:	Emergency Phone:
Cell phone:	Emergency Relationship:

INSURANCE INFORMATION

Primary Insurance:	Secondary Insurance:
Certificate #:	Certificate #:
Group #:	Group #:
Group Name:	Group Name:
Copay:	Copay:
Subscriber Name:	Subscriber Name:
Social Security #:	Social Security #:
DOB:	DOB:

Authorization to Pay Benefits to Physician: I authorize the release of medical or other information necessary to process health insurance claims. I also request payment of benefits to myself or to my Provider, Pine Lake Health, LLC, when he/she accepts assignment.

Authorization to Release Medical Information: I hereby authorize my Provider, Pine Lake Health, LLC, to release any information necessary for my course of treatment.

Signed (patient or parent if minor)

Date

Name: _____ Sex: M F Date: _____

Age: _____ DOB: _____ Marital Status: S M D W Occupation: _____

Spouse's Name: _____ Occupation: _____

Children's Names and Ages: _____

Current Medical Problem: _____

Past or Present (*on going*) Medical Problems: _____

Surgeries & Dates: _____

Immunizations: (*give date of most recent immunization*)

Tetanus _____ Influenza _____ Pneumonia (pneumovax) _____ Shingles(Zostavax) _____

Current Medications:

Dosage:

How Often:

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

List Any Allergies to Medications and/or Other Substances:

_____ Reaction: _____
_____ Reaction: _____

Family History: (*Indicate maternal or paternal relatives with any of the following problems*)

Heart Disease: _____
High Blood Pressure: _____
Diabetes: _____
Cancer: (Include type) _____
Other Inherited Diseases: _____
Emotional Problems: _____

Health Habits: (*Circle most appropriate and fill in blank*)

Tobacco Use:	Never	In The Past	Now	
Type of tobacco::	_____	How Much: _____	How Long: _____	
Alcohol:	Never	Rarely	Frequently	How Much: _____
Street Drugs:	Never	Rarely	Frequently	What: _____
Exercise:	Never	Rarely	Frequently	How Often: _____
Seatbelt:	Never	Sometimes	Always	
Eating:	Poorly	Meets Needs	Excessively	
Caffeine:	Never	Sometimes	Frequently	How Much: _____

Approximate number of hours of sleep per night?: _____

Colonoscopy Date: _____

Mammogram Date: _____

Name: _____ Today's Date: _____

Have you had any of the following problems: (Include current and past problems) **Mark with X current symptoms, ✓ for past symptoms**

General **Current** **Past**
 Weight Gain _____ _____
 Weight Loss _____ _____
 Appetite Loss _____ _____
 Chills/Fever _____ _____
 Fatigue _____ _____
 Sleep Difficulties _____ _____
 Lymph Gland Swelling/Lumps _____ _____

HEENT **Current** **Past**
 Frequent Headaches _____ _____
 Recent Changes in vision _____ _____
 Glaucoma _____ _____
 Cataract _____ _____
 Hearing Loss _____ _____
 Ringing in the Ears _____ _____
 Frequent Nosebleeds _____ _____
 Persistent Hoarseness _____ _____
 Difficulty Swallowing _____ _____
 Sore Throat _____ _____

Respiratory **Current** **Past**
 Frequent cough _____ _____
 Snoring _____ _____
 Asthma _____ _____
 Emphysema _____ _____
 Shortness of Breath _____ _____
 Coughing up Blood _____ _____
 Coughing up Phlegm _____ _____
 Tuberculosis _____ _____
 Recurrent Pneumonia _____ _____
 Recurrent Bronchitis _____ _____

Genitourinary **Current** **Past**
 Blood in Urine _____ _____
 Difficulty Starting Urine _____ _____
 Burning with Urination _____ _____
 Urinary Frequency _____ _____
 Urinary Incontinence _____ _____
 Slow Urine Flow _____ _____
 Bladder Infections _____ _____
 Kidney Infections _____ _____
 Kidney Stones _____ _____
 Venereal Disease _____ _____

Men
 Prostate Problems _____ _____
 Discharge from Penis _____ _____
 Lump in Testicles _____ _____

Women
 Vaginal Discharge _____ _____
 Irregular Periods _____ _____
 Painful Periods _____ _____
 Pain with intercourse _____ _____
 Abnormal Vaginal Bleeding _____ _____
 Abnormal PAP Test _____ _____
 Date of last PAP _____ / _____ / _____
 Age of Onset of Periods: _____
 Total # of days in Cycle: _____ Days of Flow: _____
 Number of Pregnancies _____ Number of Children _____
 Method of Birth Control: _____

Endocrine **Current** **Past**
 Thyroid problems _____ _____
 Excessive thirst or urination _____ _____
 Diabetes/High Blood Sugar _____ _____

Skin **Current** **Past**
 Excessive Sweating _____ _____
 Rash _____ _____

Neck **Current** **Past**
 Neck Pain _____ _____
 Neck Stiffness _____ _____

Breast **Current** **Past**
 Breast Pain _____ _____
 Nipple Discharge _____ _____
 Breast Lump _____ _____

Cardiovascular
 Chest Pain _____ _____
 Severe calf pain when walking _____ _____
 Shortness of Breath with exercise _____ _____
 Irregular Heartbeat _____ _____
 High Blood Pressure _____ _____
 Palpitations/Heart Racing _____ _____
 Waking at night due to _____ _____
 Shortness of Breath _____ _____
 Heart Attack _____ _____
 History of Heart Failure _____ _____
 Rheumatic Fever _____ _____
 Heart Murmur _____ _____

Gastrointestinal **Current** **Past**
 Hemorrhoids _____ _____
 Frequent Abdominal Pain _____ _____
 Black Tarry Stools _____ _____
 Recent Change in Bowel Habits _____ _____
 Constipation _____ _____
 Diarrhea _____ _____
 Vomiting Blood _____ _____
 Indigestion/Heartburn _____ _____
 Nausea _____ _____
 Rectal Bleeding/Bloody Stool _____ _____
 Vomiting _____ _____
 Hepatitis/Liver Problems _____ _____
 Gallbladder Problems _____ _____
 Ulcers _____ _____

Musculoskeletal **Current** **Past**
 Painful/Swollen Joints _____ _____
 Persistent Back or Neck Pain _____ _____
 Decreased Range of Motion _____ _____
 Muscle Pain _____ _____

Neurological **Current** **Past**
 Numbness in Face, Arms, Legs _____ _____
 Fainting/Loss of Consciousness _____ _____
 Seizures or Epilepsy _____ _____
 Previous Stroke _____ _____
 Weakness in Face, Arms, Legs _____ _____

Psychological **Current** **Past**
 Frequent Anxiety _____ _____
 Depression _____ _____
 Loss of Interest in Usual Activities _____ _____
 Recent Thoughts of Suicide _____ _____
 Suicide Attempt _____ _____

Hematology **Current** **Past**
 Abnormal Bleeding _____ _____
 Anemia _____ _____
 Blood Clots _____ _____

Pine Lake Health, LLC & Waverly Health Care
Patient Information
(Please Print)

Patient Name: _____

DOB: _____

Receipt of Notice of Privacy Practice

_____ I have been offered or received a copy of Pine Lake Health, LLC's Notice of Privacy Practices.
Initial

Message Authorization

Representatives of Pine Lake Health, LLC are allowed to leave any and all information regarding my status as a patient on my voice mail, answering machine, or email. I realize this information may include pertinent health status and/or financial information.

DO NOT leave a message *(Check box if applicable)*

Authorization to Communicate Personal Health Information:

Pine Lake Health, LLC may communicate information to the following people regarding my health status as needed:

Name _____ Phone Number _____ Relationship _____

Name _____ Phone Number _____ Relationship _____

Patient Authorized Signature

Relationship to patient

Date

For MEDICARE Patients ONLY

MEDICARE Authorization

I request that payment of authorized MEDICARE benefits be made either to me, or, on my behalf, to Pine Lake Health, LLC for any services furnished to me by its physician. I authorize my holder of medical information to release to the Centers for MEDICAID and MEDICARE Services and its agents any information needed to determine these benefits or the benefits payable for related services.

Secondary Insurance Benefits Authorization

I hereby authorize payment of my Medigap and/or Secondary Insurance benefits to Pine Lake Health, LLC for all claims filed on my behalf. This authorization applies to all services until my representative or I revoke it.

Patient Authorized Signature

Relationship to patient

Date

Pine Lake Health, LLC & Waverly Health Care Financial Policy and Patient Responsibilities

Thank you for choosing Pine Lake Health, LLC as your primary health care provider. We are committed to assisting you with timely insurance filing and payment of your account. The following is a statement of our Financial Policy, which we require you to read and sign prior to initial visit.

Pine Lake Health, LLC is committed to providing the best treatment possible for our patients. Patients are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates.

Our practice participates with many insurance plans and a current listing is available at each location and on our website www.pinelakehealth.com. If your insurance plan does not cover our services, payment in full is expected at the time of your visit. We accept cash, checks, MasterCard, Visa, Discover, and debit cards.

Updated insurance information must be given to us at the time of service. We will require a copy of your insurance cards before services are performed and these will be scanned into our system. We file all insurance claims in a timely manner. After filing, we allow 30 business days for your insurance company to pay. If your insurance company fails to make payment, you will be responsible for payment in full.

If the patient is a minor, the adult accompanying the child for treatment will ultimately be responsible for payment. We cannot become involved in third party liabilities, personal injury, or custody issues to determine the responsible party for payment. We cannot accept an attorney's letter of payment guarantee. If you have a past due personal balance on your account, you will need to contact the billing office to make payment arrangements prior to receiving most services. Any account that is over 90 days past due will be sent to an independent collection service and may be subject to reporting to the credit bureau and possible termination of the doctor/patient relationship.

Copays, Co-insurance and /or Deductibles – There may be some copay, co-insurance or deductible charges associated with certain medical services and tests. Patient payment of the copay, co-insurance, or deductible is required at the time of service.

Pre-certification – Pre-certification or prior approval may be required by your health plan before certain procedures, tests, or surgeries are performed. We will assist you in the pre-certification process by contacting your insurance company on your behalf. It is your responsibility to confirm that you have been granted approval of certification before your appointment so you do not incur any unnecessary personal charges.

Other physician charges – Our practice is committed to providing the best treatment for our patients which may necessitate the outsourcing of some services to other professionals. When this occurs, you may receive a statement from the provider of ancillary services such as Pathology, Laboratory, and/or Radiology interpretation services, unless Pine Lake Health, LLC purchased these services.

Motor Vehicle Accident – Medical insurance will be filed and any co pay, co-insurance or deductible is required to be paid at the time of service. If no payment is received from the insurance company after 30 business days, it will become the patient's responsibility. Filing claims to the auto insurance is the responsibility of the patient.

Unless contractually prohibited by your insurance carrier, you may be personally charged the following additional fees. These fees will not be filed to your insurance carrier and are the direct responsibility of the patient. Please initial to the left of each category to indicate your acknowledgement.

_____ ***No Show Appointments & Returned Checks*** – Unless canceled at least 24 hours in advance, (INITIAL) depending on the type of appointment, you may be charged a fee of \$25.00 to \$50.00 for each occurrence. After the 2nd no show appointment you will be dismissed from the practice. All returned checks will be charged a fee of \$25.00 for each occurrence.

_____ ***Patient Billing Fee*** – Unless other suitable arrangements are made in advance, patients who fail to pay their co-payment, (INITIAL) co-insurance, deductible, or estimated balance due at the time of service may be billed a fee up to \$25.00 for each occurrence. I agreed to be billed a fee of 35% of a bad debt balance for any extraordinary costs associated with collection of funds owed to Pine Lake Health, including but not limited to, collection agency fees, attorneys' fees and court costs.

_____ ***Forms / Letters / Copy of Medical Records*** – There is a charge for completion of all forms, letters, or copying of medical records. (INITIAL) Payment must be made before the completion or release of any forms, letters, or medical records. Forms for disability, FMLA and etc... will range \$20.00 to \$50.00. Letters may be billed up to a maximum of \$40.00. Copying of medical records is charged of \$5.00 handling fee plus \$.25 per page.

I certify that the information given by me in applying for payment under my insurance contract is correct. I authorize any holder of medical or other information about me to release to any third party payers (including Medicare and Medicaid) information needed for claims for health care benefits. I request that payment of authorized health care benefits be paid and I assign the benefits payable for the physician services to the physician or organization furnishing the services. I authorize such physician or organization to submit a claim to my health insurance carrier or any other third party payer, including Medicare and Medicaid, on my behalf. I request payment of benefits under Title XVIII (Medicare and XIX Medicaid) of the Social Security Act to Pine Lake Health, LLC. I understand that I am financially responsible for charges not covered by the assignment, and I hereby guarantee timely payment in full of any such charges.

By signing below, I acknowledge that I have read and fully understand this Policy and my financial responsibilities as a patient of Pine Lake Health, LLC.

Print Patient Name: _____ Date _____

Signature of Patient or Responsible Party _____